

INFORMATION REQUEST

- **Financial Statements (Balance Sheet, Income Statement, Cash Flow Statement)**
Prior year and current interim period (Excel preferred, if available).
- **Company Budget/Forecast**
- **Audited or Reviewed Financial Statements (if available)**
- **Company Presentation**
High-level company presentation to help us better understand the business.
- **Equipment Information**
Either a description of the equipment, a detailed list, or quotes (if there is an immediate need).

OUR APPROVAL PROCESS

1. After receiving the information above, within 48 hours, we will provide you with feedback.
2. We will schedule a 60-minute call with a partner from Fountain and company management. We will re-affirm our interest following this call.
3. We will schedule time to review repayment options together, working to find terms that best suit your business needs
4. Once terms are agreed to in writing, confirmatory diligence and documentation will be parallel processed. This process can take 2 to 4 weeks for a new relationship and 1 to 2 weeks for follow on financings.

Access to capital



Grow your business
with incremental
capital

Increase runaway



Increase your cash
runaway by
financing your
capex purchases

Non-dilutive



Minimize dilution
by utilizing a non-
dilutive source of
capital

Non-restrictive



No covenants,
blanket liens, or
restrictive operating
covenants